October 2025
OC HMIS User Meeting

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Agenda

1. HMIS Participating Agencies Schedule
2. Clarity and Looker Outage
3. Funding Form
4. LSA Dashboard
5. Updates to HMIS Data Elements
6. Client Consent Form Update
7. CES Household Composition Changes
8. Project Performance Report
9. Training and Resources
10. Survey
11. Q&A
12. Office Hours

Meeting materials and recording will be available on the OC HMIS website

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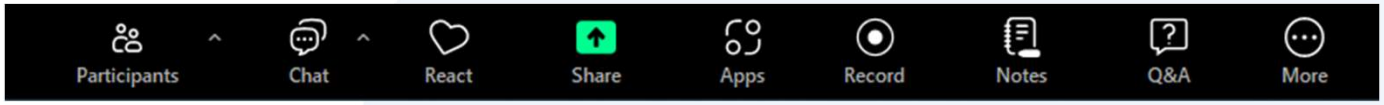
Q&A



To better organize questions the HMIS Help Desk receives during the meeting, our Team recommends that you submit your questions through the Q&A option.

We request that you keep your questions general and related to the topics discussed in the meeting.

Agency specific questions is best supported through a HMIS Help Desk ticket submission, so our Team is able to further investigate and provide assistance for your request.

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HMIS Participating Agencies Schedule

HMIS Participating Agencies Schedule

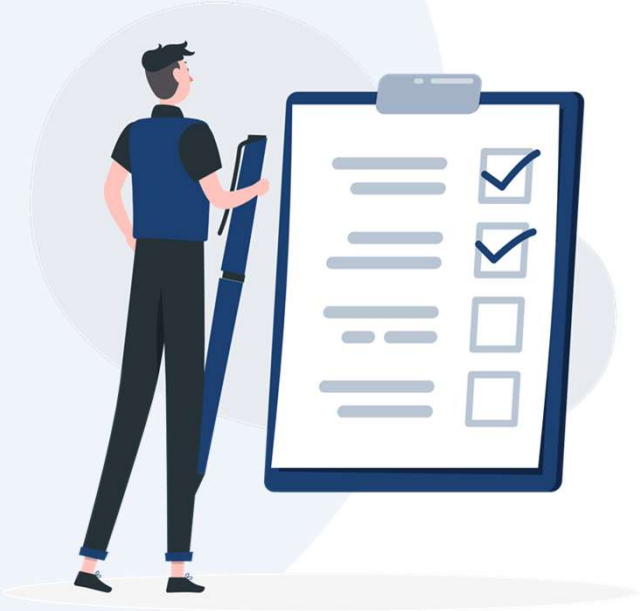
Requirement Type	Requirement Name	Estimated Start Date	Estimated Agency Due Date	Estimated HUD Due Date	Estimated Publication Date	January	February	March	April	May	June	July	August	September	October	November	December
HUD Required Reports	System Performance Measures Report (SPM)	October	November	February	March												
	Longitudinal Systems Analysis (LSA)	October	December	January	April												
	Housing Inventory Count (HIC)	January	February	April	May												
	Sheltered Point in Time (PIT)	January	February	April	May												
Orange County Required Reports	Street Outreach Project Performance Reports	June, December	July, January	n/a	August, February												
	Emergency Shelter Project Performance Reports	May, November	June, December	n/a	July, January												
	Transitional Housing Project Performance Reports	April, October	May, Novemeber	n/a	June, December												
	Rapid Re-Housing Project Performance Reports	March, September	April, October	n/a	May, November												
	Homelessness Prevention Project Performance Reports	January, July	February, August	n/a	March, September												
	Permanent Supportive Housing/Other Permanent Housing Project Performance Reports	February, August	March, September	n/a	April, October												
	Data Quality Report Cards	January, April, July, October	January, April, July, October	n/a	February, May, August, November												
Orange County Requirement	Agency Audits	June	Specific to each agency	n/a	n/a												
	HMIS User Recertifications	July	August	n/a	n/a												
HMIS Lead Meetings	HMIS User Meeting	Monthly meetings on 1st Wednesday @ 10:00AM	n/a	n/a	n/a												
	Data & Performance Management Meeting	Quarterly meetings on 2nd Thursday @ 1:00PM	n/a	n/a	n/a												

[HMIS Participating Agencies Schedule]

HMIS Participating Agencies Schedule

- HMIS Agency Audit
  - Scheduling July - December

- PPR Corrections
  - Rapid Re-Housing will be added to your agency's DropBox shortly
    - If you don't have a Goal 10 spreadsheet in DropBox, your agency didn't have any exit data during the reporting period of 09/01/2023 - 08/31/2025



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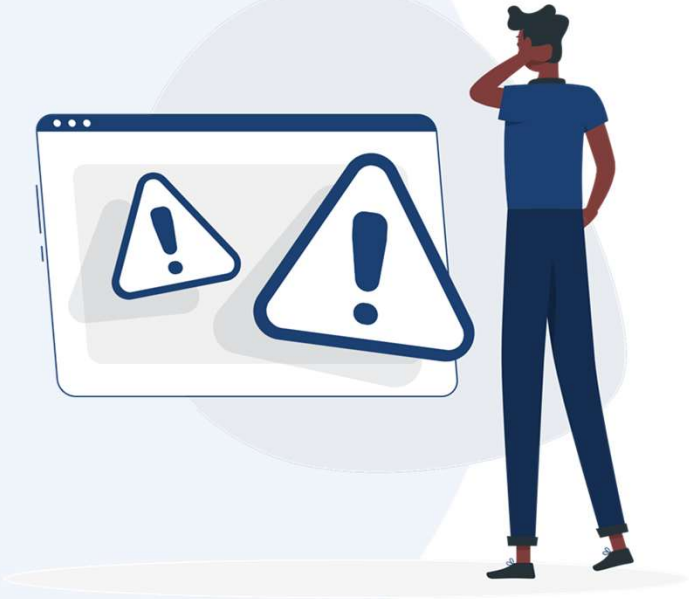
Clarity and Looker Outage

We are currently experiencing an outage with Clarity and Looker which generates all the HMIS Reports.

Our vendor BitFocus is currently working on a solution.

Thank you for your patience, we are hoping Clarity and reports will be back up and running shortly.



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New Funding Form Available

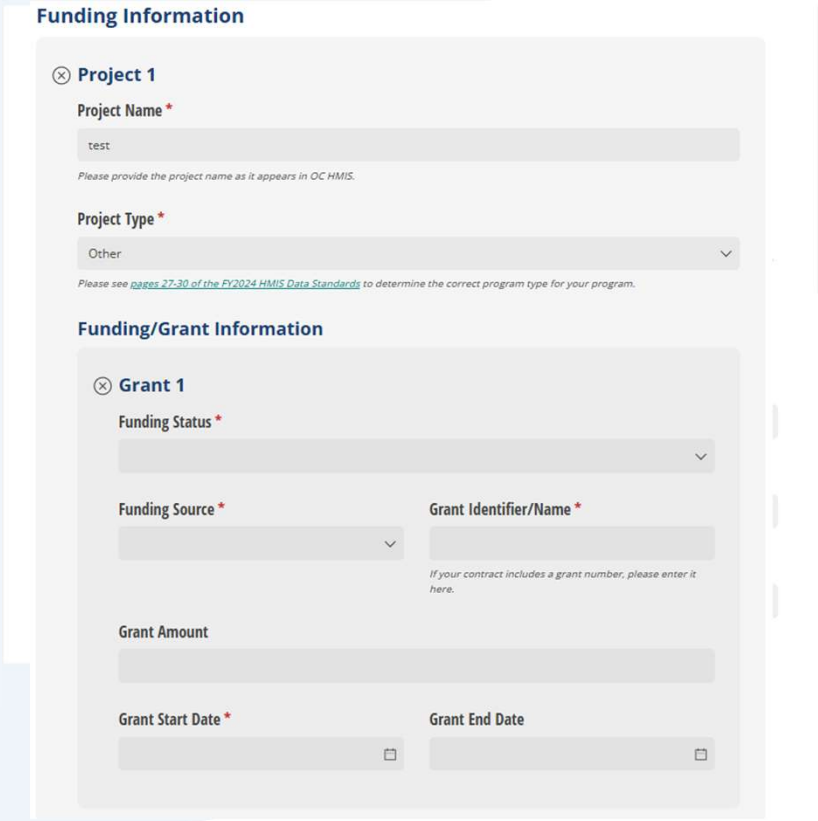
Agency Administrators can now submit the **Request to Add Funding to Existing Project Form** to provide information about new or renewed funding for their existing projects.

The request form captures...

- Funding Source type (e.g. CoC, ESG, HOME)
- Grant ID/Name or grant number
- Grant dollar amount
- Grant start date and end date

Users can update multiple projects with multiple funding sources using a single form submission.

ochmis.org > HMIS Forms and Documents > HMIS Data and Set-up Forms > For Agencies/Projects Currently Set-up in HMIS > Add Funding to Existing Project Form.



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Monthly Dashboard Highlight: October 2025
LSA Data Cleanup: Household & Enrollment Data

The Household & Enrollment Data Dashboard is designed to identify common issues with household and enrollment data that impact the LSA submission as well as any other performance metrics that are related to Households.

Here are a few examples of common issues:

- Program Enrollment w/ No Head of Household
- Heads of Households younger than age 6
- Clients with Missing Date of Birth
- Clients Born After their Enrollment Start Date

To learn more about this dashboard, please review the LSA Data Cleanup: Household and Enrollment Data KB article in the Help Center.

To run the Household and Enrollment Data report go to *Reports > Data Analysis > Built In Reports > LSA Data Cleanup: Household and Enrollment Data> Hit Run.*

Adjust the 'Agency Name,' filter to your agency or Program Name to a particular program in your agency.

The reporting period, and all parameters are automatically set for you.

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LSA Data Cleanup Dashboard Demo

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Updates to FY2024 HMIS Data Standards

HUD has released the updated FY2024 HMIS Data Standards Manual. These changes will be implemented in HMIS as of **October 1st**, and include updates for the following screens/projects:

- Client's Profile Screen
- Enrollment Screen
- VA/HUD VASH Funded Programs
- RHY Funded Programs
- SSVF Funded Programs

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Updates to FY2024 HMIS Data Standards Cont.

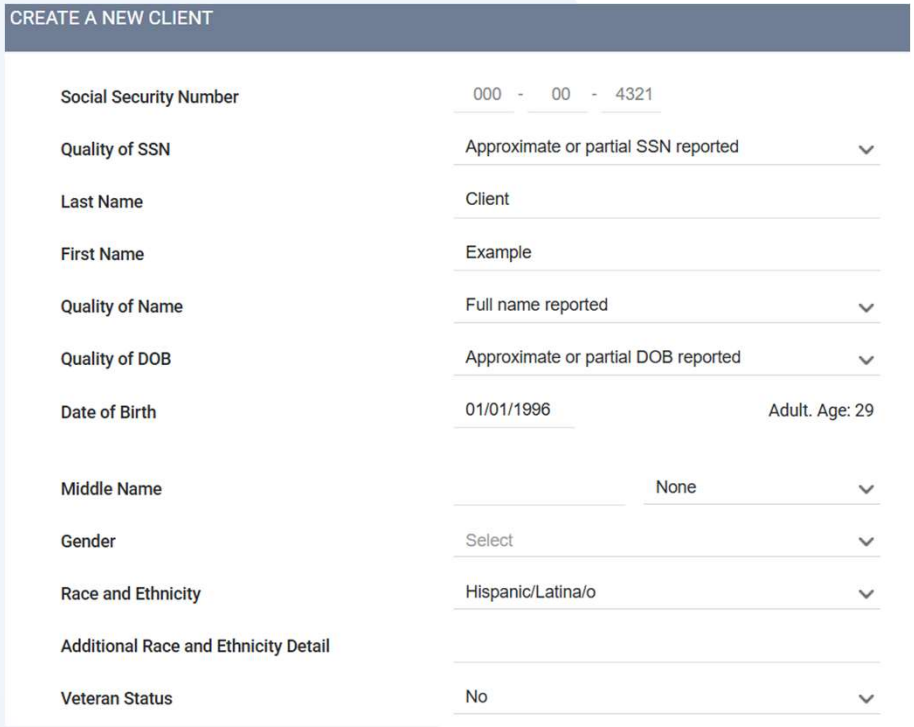
Client's Profile Screen

Project Type Applicability: All Programs/Components

Data Collected About: All Clients

Screens in HMIS: Client's Profile

- 3.06 Gender is optional
- 3.04 Race and Ethnicity
  - Updated - Hispanic/Latina/o



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Updates to FY2024 HMIS Data Standards Cont.

Enrollment screens

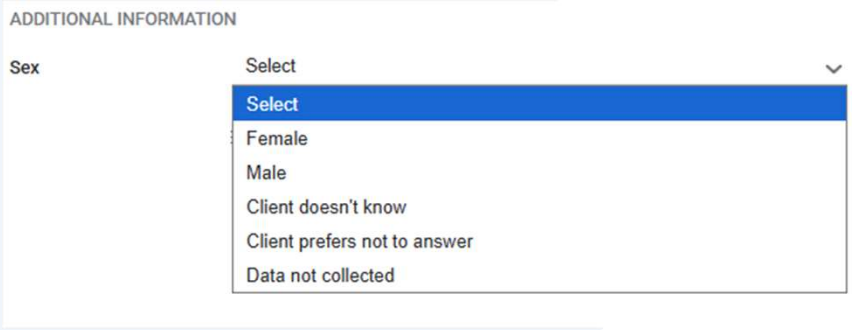
Project Type Applicability:

- HUD CoC - except Coordinated Entry
- HUD ESG
- HUD HOPWA
- HUD VASH - Services Only
- HUD PATH
- HHS RHY
- VA SSVF

Data Collected About: All Clients

Screens in HMIS: Program Enrollment

- 4.21 Sex is a required field



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Updates to FY2024 HMIS Data Standards Cont.

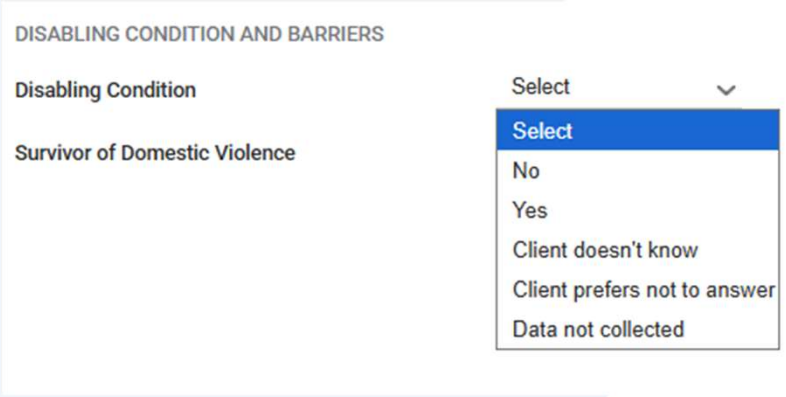
Enrollment screens

Project Type Applicability: VA/HUD VASH funded programs

Data Collected About: All Clients

Screens in HMIS: Program Enrollment

- 4.05 - 4.10 Specific Disabling Conditions removed and not required for programs funded with VA/HUD VASH



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Updates to FY2024 HMIS Data Standards Cont.

Enrollment screens

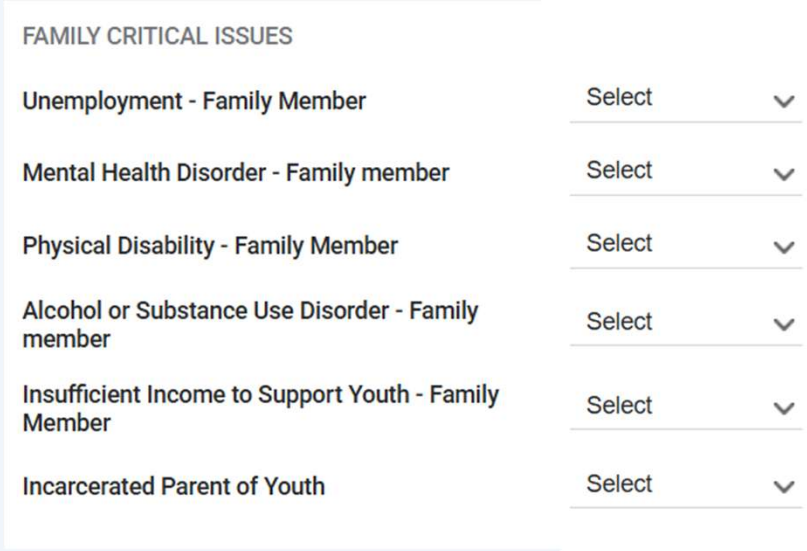
Project Type Applicability: RHY Funded Programs

- Emergency Shelter - Entry Exit
- Transitional Housing
- Homelessness Prevention

Data Collected About: Head of Household and Adults

Screens in HMIS: Program Enrollment

- R13 Family Critical Issues - Toggle field is updated to Picklist
  - No
  - Yes
  - Client doesn't know
  - Client prefers not to answer
  - Data not collected



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Updates to FY2024 HMIS Data Standards Cont.

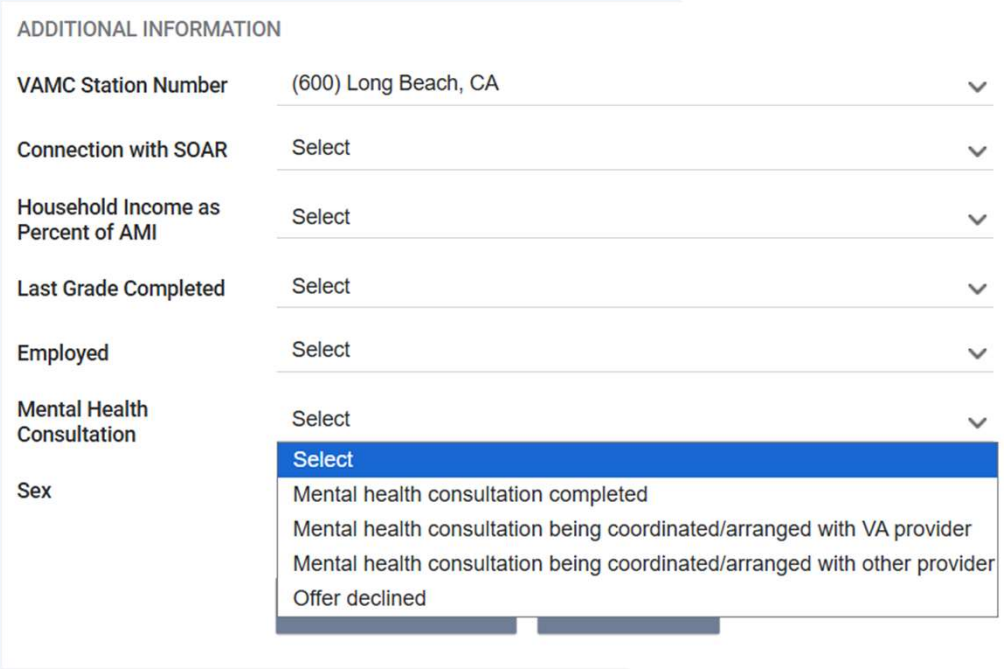
Enrollment screens

Project Type Applicability: VA SSVF Funded Programs

Data Collected About: Head of Household and Veterans

Screens in HMIS: Program Enrollment

- New Data Element: V10 Mental Health Consultation
  - Mental health consultation completed
  - Mental health consultation being coordinated/arranged with VA provider
  - Mental health consultation being coordinated/arranged with other provider
  - Offer declined



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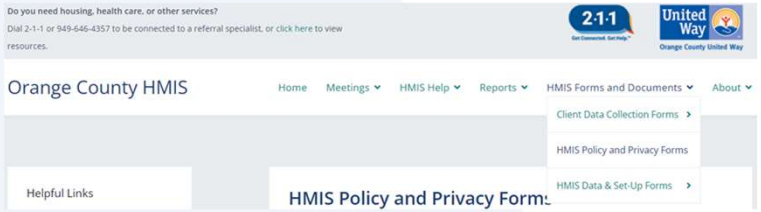
Client Consent Form Update

The final page of the HMIS Consent to Share Protected Personal Information Form has been updated to reflect changes in the roster of HMIS participating agencies.

This form can be found on our website by navigating to: HMIS Forms and Documents > HMIS Policy and Privacy Forms > Consent to Share Protected Personal Information

A complete list of all agencies that participate in OC HMIS can be found at: https://ochmis.org/contributing-agencies/



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CES Household Composition Changes

In some cases, a household may be served by both the Individual and Family Coordinated Entry System. This occurs when the household's composition has changed or is expected to change. Events that can results in a change in household composition may include but are not limited to clients that become pregnant, a single adult merges households with another adult with a child, or children are permanently removed from the household.

Scenario 1: The household is active in the CES project, has a change in household composition, and has not been matched to a housing project.

Scenario 2: The household is active in the CES project, has a change in the household composition, and has been matched to a housing opportunity.

- Household is accepted into the housing project
- Household is denied the housing opportunity

KB: Managing Household Composition Changes in the CES

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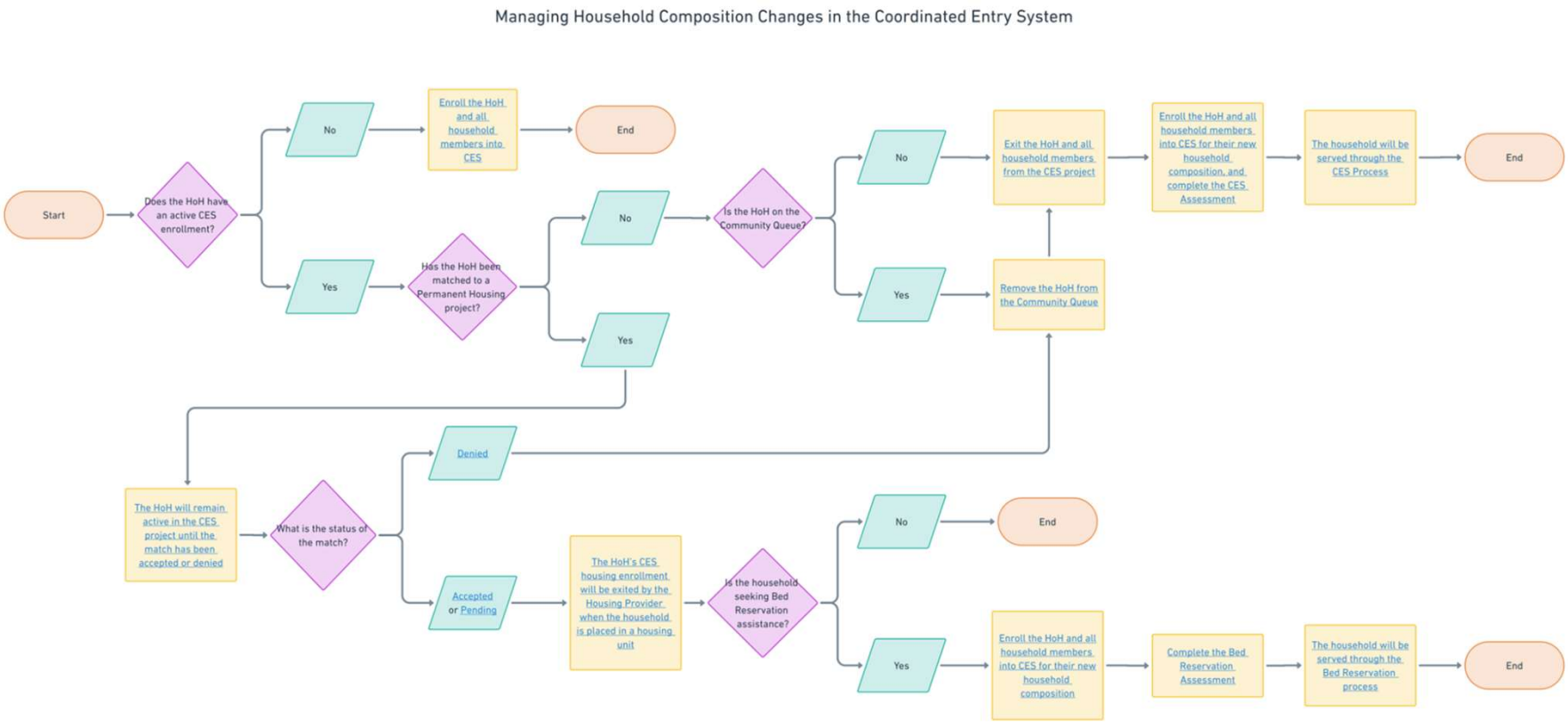
CES Household Composition Changes Cont.



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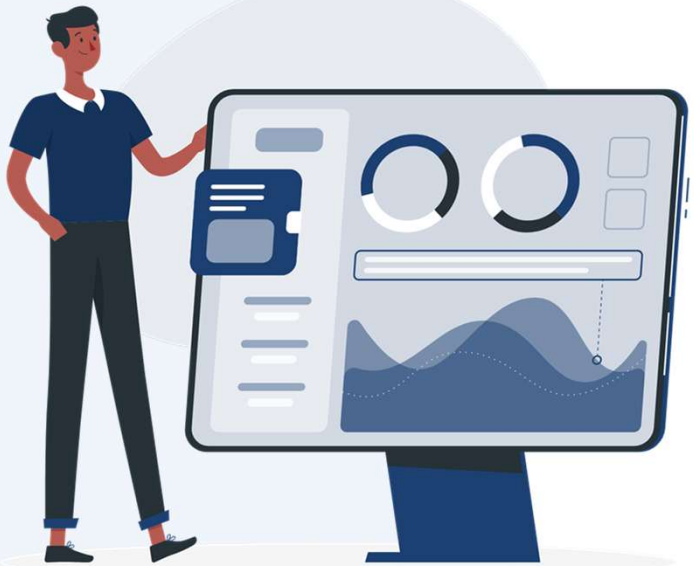
Project Performance Report (PPR)

The Permanent Supportive Housing (PSH) PPR will be published in the upcoming weeks.

Current and past PPRs can be found on the Orange County HMIS website, by navigating to:
Reports > Project Performance Reports

Corrections for the Rapid Re-Housing (RRH) PPR draft data will be uploaded into DropBox this week.

The Project Performance Overview is a helpful document that provides important information regarding the PPRs including the thresholds for each goal and our publishing schedule.



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Training and Resources

Upcoming Trainings:

HMIS Reports Training: PPR Goal 6-10

- Wednesday, October 29th @ 2:00pm
- No need to register in advance

More information about upcoming trainings can be found on the OC HMIS Calendar

Community Resources:

Helpful Coordinated Entry Resources may be found on the Office of Care Coordination's OC CES Academy website.

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Clarity and Looker Outage

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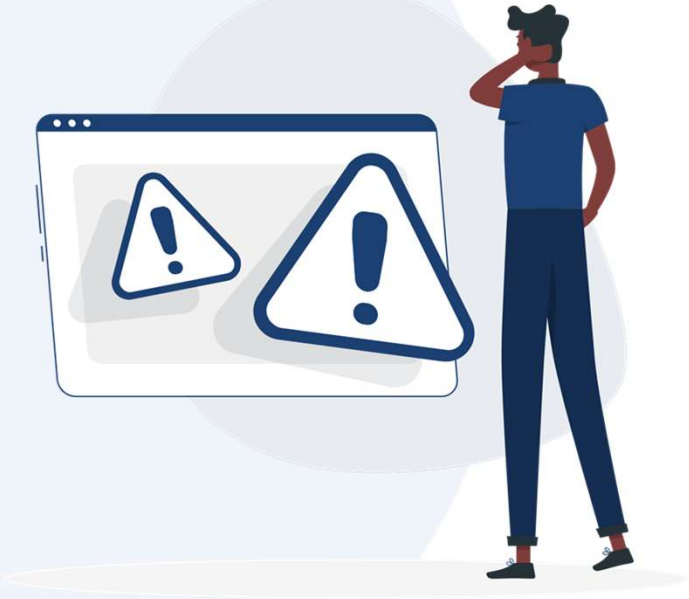

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HMIS Meeting Survey

Our HMIS Helpdesk Team invites users to complete the HMIS User Meeting Survey.

Please let us know what topics you're interested in reviewing in the upcoming monthly meetings.

Survey: https://forms.gle/jZVrjpzYYrMkP5Lm7

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Q&A

Reminder: Please enter your agency name in the chat box for attendance

Meeting materials and recording will be available on the OC HMIS website

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Thank you
Have a great day!

Next User Meeting: November 5th

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