HMIS Client Privacy and Data Ethics Training Webinar Links
09/04/25

Agenda

HMIS Security Best Practices

- HMIS Policies and Procedures - ochmis.org> HMIS Forms and Documents > HMIS Policy and Privacy Forms > OC HMIS Policies and Procedures
- HMIS Technical Standards: HMIS Security Check Resources Knowledge Base Article
- HMIS Clarity Messaging: Messaging within HMIS Knowledge Base Article
- HMIS Training Requirements for Access Roles: New Staff Onboarding Knowledge Base Article
- HMIS User Agreement Form - ochmis.org > HMIS Forms and Documents > HMIS Policy and Privacy Forms > HMIS User Agreement
- HMIS Agency Dropbox Folder: How to Access your Agency's Dropbox Folder Knowledge Base Article
- HMIS Data Breach Incident Form - ochmis.org> HMIS Forms and Documents> For Agencies/Projects Currently Set Up in HMIS > Data Breach Incident Report.

Client Privacy Best Practices

- HMIS Client Privacy Forms Page - ochmis.org > HMIS Forms and Documents > HMIS Policy and Privacy Forms

Client Consent to Share Protected Personal Information

- HMIS Client Consent Form - ochmis.org > HMIS Forms and Documents > HMIS Policy and Privacy Forms > Consent to Share Protect Personal Information.

- New Client Record: [Adding Client Profiles to HMIS Knowledge Base Article](#)

Client Record Privacy and Sharing Settings

- Client Record Sharing Settings: [Accessing and Completing Release of Information](#) and [Refusing/Revoking Consent to Share Personal Information Knowledge Base Articles](#)
- Privatization at Record Creation: [Creating Client Records without Identifying Information Knowledge Base Article](#).

Revocation of Consent

- Client Revocation of Consent: [Refusing/Revoking Consent to Share Personal Information Knowledge Base Article](#)
- Client Revocation of Consent Form - [ochmis.org](#)› HMIS Forms and Documents › HMIS Policy and Privacy Forms › [Client Revocation of Consent Form.](#)

Client Record Requests

- Client Records Request form is embedded within the [Client Records Request Knowledge Base Article](#)

- Client Case Notes Saved Look - Launch pad › Reports › Data Analysis › Client Record Request › Client Record Request: Case Notes.

HMIS Grievance Process

- HMIS Grievance Form - ochmis.org › HMIS Forms and Documents › HMIS Policy and Privacy Forms › [HMIS Grievance Form](#)

HMIS Privacy and Data Ethics Training Survey

- https://forms.gle/2ka6q9kTi8xVdo936