

Welcome!

May 2022
OC HMIS User Meeting

**Please enter your agency
name in the chat box**



Agenda

1. Staffing Updates
2. Agency Set Up Dashboard
3. LSA (Longitudinal System Analysis)
4. Additional Release of Information (ROI)
5. Deleting Program Enrollments with Services
6. CES Assessment Workflow
7. Clarity Updates
8. Data & Performance Management Meeting Agenda
9. Holiday: Memorial Day
10. Q&A

Staffing Updates

- Elizabeth has been promoted to HMIS Program Manager!
- Now hiring: [HMIS Data Analyst](#)



Agency Set-Up Review Dashboard

- This is a new dashboard that was created to give you a better overview of how your agency's projects have been set up. As well as your agency's funding sources and bed inventory
- The dashboard contains three sections: Program Descriptor Data Elements, Funding Sources, and Bed Inventory.
- The dashboard can be found under Reports >> Data Analysis >> Orange County Clarity System Reports >> Agency Management >> Agency Set-Up Review



Agency Set-Up Review Dashboard

Program Descriptor Data

Agency Name	Project Name	Project Type Code	Target Population	Geocode	Site Name	Address	City	ZIP Code	State	Housing Type	Is HMIS Participating Project	Operating Start Date	Operating End Date
Agency 1	Project 1	Emergency Shelter	Not Applicable	69059	Test ES	1234 Test St.	Santa Ana	92705	CA	site based - single site	Yes	2/8/2016	
Agency 1	Project 2	Permanent Supportive Housing	Not Applicable	69059	Test PSH	5678 Test St.	Santa Ana	92705	CA	site based - single site	Yes	1/4/2014	

Funding Sources

Agency Name	Project Name	Amount	Funding Source	Non Federal Funding Source	Funding Source Start Date	Funding Source End Date	Grant Amount	Grant Identifier	Grant Start Date	Grant End Date
Agency 1	Project 1		ESG		10/1/2018		\$0.00	72635	10/1/2018	
Agency 1	Project 2		CoC		10/1/2020		\$0.00	23518	10/1/2020	

Agency Set-Up Review Dashboard

Bed Inventory															
Agency Name	Project Name	Bed Type	Availability	Household Type	Inventory Start Date	Inventory End Date	Total Bed Inventory	Total Unit Inventory	Non-Dedicated Beds	Veteran Beds	Youth Beds	Youth Veteran Beds	Chronically Homeless Beds	Chronically Homeless Youth Beds	Chronically Homeless Veteran Beds
Agency 1	Project 1		Year-Round	Households with at least one adult and one child	1/25/2021		30	8	30						
Agency 1	Project 1		Year-Round	Households without children	1/25/2021		10	10	10						
Agency 1	Project 2			Households without children	1/25/2021		40	40					20		20

LSA (Longitudinal System Analysis)

- [LSA FY 2021 Report](#) is available
 - Reporting Period = (10/1/20 - 9/30/21)
 - Includes data from ES, SH, TH, RRH, PSH, OPH projects
 - Excludes Street Outreach, Services Only, and Coordinated Entry projects
- LSA examines three Performance Measures:
 - Days Homeless
 - Exits
 - Returns to Homeless
- Universe of measures is on a **Household Level**
- LSA analyses system-wide data
- LSA allows the CoC to identify **PATHWAYS**
 - Pathway = Combination of Project Types that a household is served before exiting the homeless system



Additional Release of Information (ROI)

The screenshot displays the Silly Goose user interface. At the top, the navigation bar includes the Silly Goose logo, a menu with options like 'PROFILE', 'HISTORY', 'PROGRAMS', 'ASSESSMENTS', 'NOTES', 'FILES', 'CONTACT', 'LOCATION', 'REFERENCES', and 'SERVICES', a search bar, and a user profile for Elizabeth Dwyer, Esq. with a 'CASLOAD' button.

The main content area is divided into two sections:

- PRIVACY:** This section contains a 'Client Privacy' toggle set to 'Public' and a 'Consent Required' toggle set to 'Off'. A red warning message states 'Client data is used by other agencies'. Below these are 'SAVE CHANGES' and 'CANCEL' buttons.
- RELEASE OF INFORMATION:** This section features a table with the following data:

Address	Type	Start Date	End Date	Notes
123 Main St, Anytown, CA 90001	Write Consent	01/15/2022	01/15/2025	43

On the right side of the interface, there are three panels: 'Household Members' (No active members), 'Active Programs' (Individual Continued Entry Search, EDD Funded Emergency Shelter Training), and 'Care Team'.

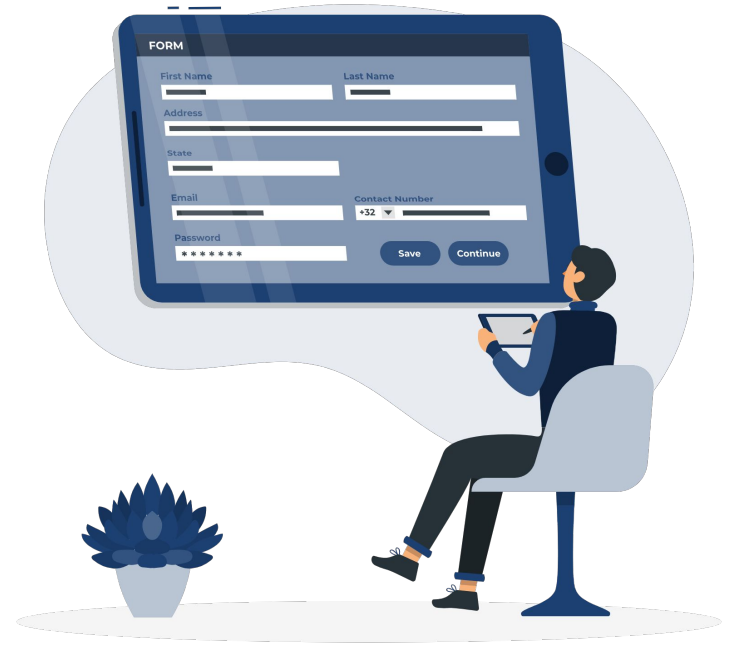
Deleting Program Enrollments with Services

The screenshot displays a web application interface for a client named 'Client Test'. The interface is divided into several sections:

- Header:** Includes the client name 'Client Test', navigation tabs (PROFILE, HISTORY, PROGRAMS, MISCELLANEOUS, NOTES, FILES, CONTACT, LOGS/ACT, REFERRALS, SERVICES), and user information for Jonathan Pigeon, MD, including a 'SIGN OUT' button and a 'CASELOAD' link.
- Programs Section:** A tabbed interface with 'PROGRAMS' selected. It shows a list of programs with columns for 'Program Name', 'Start Date', and 'End Date'. One program, 'Case Management Case Management Services', is highlighted.
- Program Details Panel:** A sidebar on the right provides details for the selected program, including 'Program Type', 'Program Start Date', 'Program End Date', 'Assignment ID', and 'Next of Kin'. It also lists 'Program Group Members', 'Follow-up Assessments', and 'Status Assessments'.
- Actions:** Below the program list, there are buttons for 'Permissions', 'Cancel', and 'Refresh'.

CES Assessment Workflow

- When a user wants to complete a CES Assessment, the user will need to first switch their agency access to either **County of Orange** or **Family Solutions Collaborative**.
- Next step would be to access the program enrollment and complete the CES assessment. The user must ensure they're under one of the CES Lead Agencies when submitting the assessment.
 - Do not open another tab and switch to any other agency.



Clarity Updates

- **Data Analysis Tab – scheduled looks and dashboards**
 - Effective as of April 18, Bitfocus has removed the ability to schedule looks and dashboards from the Data Analysis Tab.
 - Please submit a ticket to the HMIS Helpdesk for support on any new or existing scheduling needs you may have.

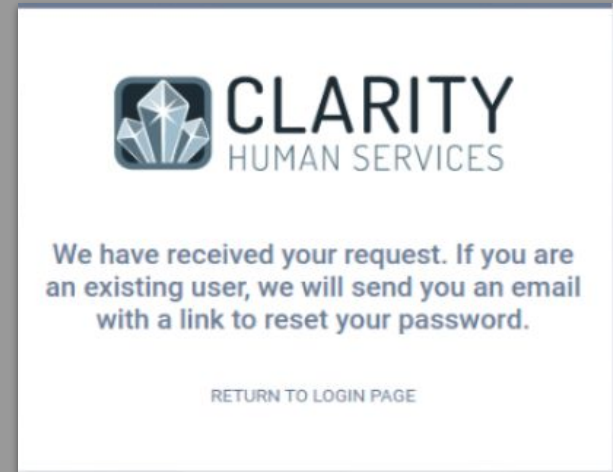


Clarity Updates

- **Additional Suffix Picklist Value**
 - “VI” as a selection option in the Suffix picklist has been added.
- **“Forgot Password” Response**
 - When a user clicks the FORGOT PASSWORD link and enters an email address, the system will now display the following message: “We have received your request. If you are an existing user, we will send you an email with a link to reset your password.”

Middle Name	None	▼
Gender	Select	None
Race	Select	Jr.
Ethnicity	Select	Sr.
		I
		II
		III
		IV
		V
		VI
		Client doesn't know
		Client refused

Please fill in Release of Information form



Clarity Updates

- **Service Transaction Date Validation**
 - Clarity now checks to ensure that dates entered for service transactions (Start Date, End Date, Date, and Event Date) are between January 1, 1970 and January 1, 2038.
- Please review the [Clarity Human Services: May 2022 Feature Updates](#) for additional information for all featured Clarity Updates.

The screenshot shows the 'SERVICES' interface with a 'Housing' dropdown menu. The 'Daily' option is selected. The 'Start Date' field contains '04/11/1969' and the 'End Date' field contains '04/11/2022'. A red error message is displayed below the 'Start Date' field: 'Service Date must be after 12/31/1969.' A 'SUBMIT' button is visible on the right side of the form.

The screenshot shows the 'SERVICES' interface with a 'Housing' dropdown menu. The 'Daily' option is selected. The 'Start Date' field contains '04/11/2022' and the 'End Date' field contains '04/11/2038'. A red error message is displayed below the 'End Date' field: 'Service Date must be before 01/01/2038.' A 'SUBMIT' button is visible on the right side of the form.

Data & Performance Management Committee Meeting

Agenda:

1. User Data Dashboard
2. Rapid Re-Housing Project Performance Report

Thursday May 12th, 1:30 - 3:00

Click [here](#) to Join!

Meeting ID: **810 9405 7685**

Passcode: **625080**

Memorial Day Holiday

The HMIS Help Desk will be closed on **Monday, May 30th** in observance of Memorial Day.

We will back back in the office to assist you on Tuesday, May 31st.



Q&A